

THE CYPRUS INTERNATIONAL INSTITUTE OF MANAGEMENT  
COURSE UNIT DESCRIPTION

<b>Course Unit Title</b>	Fund Structuring
<b>Course Unit Code</b>	FB425
<b>Type of Unit</b>	Elective
<b>Level of Course Unit</b>	Second cycle
<b>Year of Study</b>	First/second year
<b>Semester</b>	On demand
<b>Number of ECTS Credits</b>	6.0 ECTS
<b>Course Unit Objectives</b>	The objective of the course is to introduce students to the fund universe of available structures, the regulatory environment, and the latest industry changes impacting the structuring choice criteria for each structure and key structuring elements.
<b>Learning Outcomes</b>	The students completing the course should be able to
	CILO 1   Recognise the fund universe (background, definitions, current state, outlook) and available structures (EU and offshore + US)
	CILO 2   Recognise the regulatory environment and latest industry changes impacting the structuring choice
	CILO 3   Choose criteria for each structure and key structuring elements (Objective of the fund, Domicile, Service providers, investor profile, regulation level, distribution, cost)
	CILO 4   Appraise the role of each key structuring element
	CILO 5   Summarise the supporting documents in the structuring process
<b>Name of Lecturer(s)</b>	
<b>Mode of delivery</b>	Face to Face
<b>Prerequisites or co-requisites</b>	Corporate Finance
<b>Course Content</b>	<ol style="list-style-type: none"> <li>1. Introduction to the fund universe (background, definitions, current state, outlook)</li> <li>2. Available structures (EU and offshore + US)</li> <li>3. Regulatory environment and latest industry changes impacting the structuring choice</li> <li>4. Choice criteria for each structure and key structuring elements (Objective of the fund, Domicile, Service providers, investor profile, regulation level, distribution, cost)</li> <li>5. Elaboration on the role of each key structuring element</li> <li>6. Outline of the supporting documents in the structuring process</li> <li>7. Authorization/regulatory process of fund structuring</li> </ol>
<b>Recommended or required reading</b>	Lecture notes will be provided in class.

<b>Planned learning activities</b>	In-class lectures, in-class assignments, guest speakers
<b>Assessment methods and criteria</b>	Individual assignment, class participation, case presentation
<b>Language of Instruction</b>	English
<b>Work Placement(s)</b>	Not applicable